

公告编号：2017-061

证券代码：430719

证券简称：九鼎集团

主办券商：西部证券

同创九鼎投资管理集团股份有限公司

关于境外子公司发行美元债券的提示性公告

本公司及董事会全体成员保证公告内容的真实、准确和完整，没有虚假记载、误导性陈述或者重大遗漏，并对其内容的真实性、准确性和完整性承担个别及连带法律责任。

同创九鼎投资管理集团股份有限公司（以下简称“公司”）境外全资子公司 Jiuding Group Finance Co., Ltd（九鼎集团融资有限公司）于2017年7月25日发行1.5亿美元债券，债券将在香港联合交易所有限公司上市。

本期债券的基本情况如下：

- 1、发行人名称：Jiuding Group Finance Co., Ltd
- 2、发行日：2017年7月25日
- 3、发行规模：1.5亿美元
- 4、债券类型：境外美元高级无抵押债券
- 5、债券期限：3年
- 6、债券票息：6.5%
- 7、债券评级：标准普尔评级BB
- 8、到期日：2020年7月25日

公司为上述债券发行提供无条件及不可撤销的连带责任保证担保。

详情见附件：《NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED》

特此公告。

同创九鼎投资管理集团股份有限公司

董事会

2017年7月25日



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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Jiuding Group Finance Co., Ltd
(九鼎集团融资有限公司)
(incorporated in the British Virgin Islands with limited liability)
(the "Issuer")

U.S.\$150,000,000 6.5 per cent. Guaranteed Bonds due 2020 (the "Bonds")
(Stock Code: 5246)

Unconditionally and Irrevocably Guaranteed by

Tongchuangjiuding Investment Management Group Co., Ltd.
(同創九鼎投資管理集團股份有限公司)
(incorporated in the People's Republic of China with limited liability)
(the "Guarantor")

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

CEB International

Haitong International

Joint Lead Managers and Joint Bookrunners

Mizuho Securities
Huarong Financial

OCBC Bank
Zhongtai International

Joint Lead Manager

Merdeka

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)) only, as described in the offering circular dated 18 July 2017. Permission for the listing of, and dealing in, the Bonds is expected to become effective on or about 26 July 2017.

25 July 2017

As at the date of this announcement, the directors of the Issuer are Qiang Wu and Tongchuangjiuding Investment Management Co., Ltd.

As at the date of this announcement, the directors of the Guarantor are Wu Gang, Huang Xiaojie, Wu Qiang, Cai Lei, Qin Zhengyu and Fang Lin.

