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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

JIU AN FINANCE CO., LTD (九安融资有限公司)

(Incorporated with limited liability in the British Virgin Islands)

U.S.\$300,000,000 9.50 per cent. guaranteed bonds due 2023 (the “**Bonds**”)
(Stock Code: 40313)

unconditionally and irrevocably guaranteed by

TONGCHUANGJIUDING INVESTMENT MANAGEMENT GROUP CO., LTD.

(同创九鼎投资管理集团股份有限公司)

(incorporated with limited liability in the People’s Republic of China)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

Haitong International CCB International

**China Merchants
Securities (HK)**

TF International

Joint Lead Managers and Joint Bookrunners

**China Galaxy
International Securities
(Hong Kong) Co., Limited**

**Central Wealth Securities
Investment Limited**

**Shanghai Pudong
Development Bank
Hong Kong Branch**

Lead Manager (in relation to PRC matters only)

China Zheshang Bank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only as described in the offering circular dated 13 July 2020 and such listing of and permission to deal in the Bonds is expected to become effective on or about 20 July 2020.

Hong Kong, 17 July 2020

As at the date of this announcement, the sole director of Jiu An Finance Co., Ltd (九安融資有限公司) is Mr. ZHAO Gen (趙根).

As at the date of this announcement, the directors of Tongchuangjiuding Investment Management Group Co., Ltd. (同創九鼎投資管理集團股份有限公司) are Mr. WU Gang (吳剛), Mr. HUANG Xiaojie (黃曉捷), Mr. WU Qiang (吳強), Mr. CAI Lei (蔡蕾) and Mr. QIN Zhengyu (覃正宇).